

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE VIRGIN MOBILE USA IPO
LITIGATION

Lead Case No. 07-CV-10589 (TPG)
(Securities Class Action)

Electronically Filed

This Document Relates To:

ALL ACTIONS.

NOTICE OF APPEARANCE

TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:

The attorneys listed below, both members of this Court in good standing, respectfully enter their appearance as counsel for defendants Lehman Brothers Inc.; Merrill Lynch, Pierce, Fenner & Smith, Incorporated; Merrill Lynch & Co., Inc.; Bear, Stearns & Co., Inc.; Raymond James & Associates, Inc.; and Thomas Weisel Partners, LLC (collectively, the "Underwriter Defendants"). The attorneys listed below have been designated to accept service of all pleadings, notices, filings, correspondence and other papers relating to this litigation on behalf of the Underwriter Defendants.

Dated: New York, New York
January 22, 2008

Respectfully submitted,

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

s/Susan L. Saltzstein

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CERTIFICATE OF SERVICE

The undersigned, an attorney duly admitted to practice law before this Court, hereby certifies under penalty of perjury, that on January 22, 2008, I caused a true copy of the

- *Notice of Appearance*

to be served upon the party below, in the manner indicated:

Via First Class Mail

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Dated: New York, New York
January 22, 2008

s/ Susan L. Saltzstein
Susan L. Saltzstein